

El Paso Pipeline Partners, L.P.  
Form SC 13E3/A  
October 22, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

Amendment No. 2

to

**SCHEDULE 13E-3**

**RULE 13e-3 TRANSACTION STATEMENT**

**(Under Section 13(e) of the Securities Exchange Act of 1934)**

**EL PASO PIPELINE PARTNERS, L.P.**

(Name of the Issuer)

**KINDER MORGAN, INC.**

**EL PASO PIPELINE GP COMPANY, L.L.C.**

**E MERGER SUB LLC**

**RICHARD D. KINDER**

(Name of Person(s) Filing Statement)

**Common Units Representing Limited Partner Interests**

(Title of Class of Securities)

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283702108

(CUSIP Number of Class of Securities)

**Kinder Morgan, Inc.  
El Paso Pipeline Partners, L.P.**

**El Paso Pipeline GP Company, L.L.C.  
c/o David R. DeVeau**

**Vice President and General Counsel**

**1001 Louisiana Street, Suite 1000**

**Houston, Texas 77002**

**(713) 369-9000**

(Name, Address and Telephone Number of Person Authorized to Receive

Notices and Communications on Behalf of Person(s) Filing Statement)

**Richard D. Kinder  
1001 Louisiana Street, Suite 1000**

**Houston, Texas 77002**

**(713) 369-9000**

**Copies to:**

**Gary W. Orloff  
R. Daniel Witschey, Jr.  
Troy L. Harder  
Bracewell & Giuliani LLP  
711 Louisiana Street, Suite 2300  
Houston, Texas 77002  
(713) 221-2300**

**Michael J. Aiello  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
(212) 310-8000**

**Mike Rosenwasser  
Keith R. Fullenweider  
Vinson & Elkins LLP  
1001 Fannin Street, Suite 2500  
Houston, Texas 77002  
(713) 758-2222**

This statement is filed in connection with (check the appropriate box):

- (a)  The filing of solicitation materials or an information statement subject to Regulation 14A, Regulation 14C or Rule 13e-3(c) under the Securities Exchange Act of 1934.
- (b)  The filing of a registration statement under the Securities Act of 1933.
- (c)  A tender offer.
- (d)  None of the above.

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Check the following box if the soliciting materials or information statement referred to in checking box (a) are preliminary copies:  x

Check the following box if the filing is a final amendment reporting the results of the transaction:  o

**Calculation of Filing Fee**

**Transaction Valuation\***  
\$4,956,615,451

**Amount of Filing Fee\*\***  
\$575,959

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\* **Calculated solely for the purpose of determining the filing fee.** The transaction valuation was calculated by multiplying (a) 140,852,954, the estimated maximum number of EPB common units that may be exchanged for the merger consideration, by (b) \$39.84, the average of the high and low prices per EPB common unit as reported on the New York Stock Exchange on September 26, 2014, minus \$654,966,236, the estimated aggregate amount of cash consideration to be paid to former holders of EPB common units.

\*\* In accordance with Rule 0-11(c)(1), the filing fee was calculated by multiplying 0.0001162 by the Transaction Valuation.

x Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and date of its filing.

Amount Previously Paid: \$670,262

Form or Registration No.: Form S-4 (Registration No. 333-198411)

Filing Party: Kinder Morgan, Inc.

Date Filed: August 27, 2014

## INTRODUCTION

This Rule 13e-3 Transaction Statement on Schedule 13E-3 (this Schedule ) is being filed by (i) El Paso Pipeline Partners, L.P., a Delaware limited partnership ( EPB ), and the issuer of the common units which are the subject of the Rule 13e-3 transaction, (ii) Kinder Morgan, Inc., a Delaware corporation ( KMI ), (iii) El Paso Pipeline GP Company, L.L.C., a Delaware limited liability company ( EPGP ), (iv) E Merger Sub LLC, a Delaware limited liability company ( E Merger Sub ) and (v) Richard D. Kinder. This Schedule relates to the Agreement and Plan of Merger, dated as of August 9, 2014, by and among EPB, KMI, EPGP and E Merger Sub (the EPB merger agreement ).

KMI has filed with the Securities and Exchange Commission a registration statement on Form S-4 (Registration No. 333-198411) (as amended by Amendments No. 1, 2 and 3 thereto, the Form S-4 ), which contains a proxy statement/prospectus (the EPB proxy statement/prospectus ), which constitutes (i) a prospectus of KMI under Section 5 of the Securities Act of 1933, as amended (the Securities Act ), with respect to the KMI common stock to be issued pursuant to the EPB merger agreement and (ii) a notice of meeting and a proxy statement of EPB under Section 14(a) of the Securities Exchange Act of 1934, as amended (the Exchange Act ), with respect to the special meeting of EPB unitholders, at which EPB unitholders will be asked to consider and vote on, among other matters, a proposal to approve the EPB merger agreement. A copy of the Form S-4 is attached hereto as Exhibit (a)(3) and a copy of the EPB merger agreement is attached as Annex A to the EPB proxy statement/prospectus. All references in this Schedule to Items numbered 1001 to 1016 are references to Items contained in Regulation M-A under the Exchange Act.

The cross references below are being supplied pursuant to General Instruction G to Schedule 13E-3 and show the location in the EPB proxy statement/prospectus of the information required to be included in response to the items of Schedule 13E-3. The information contained in the EPB proxy statement/prospectus, including all annexes thereto and documents incorporated by reference therein, is hereby expressly incorporated herein by reference. As of the date hereof, the EPB proxy statement/prospectus is in preliminary form and is subject to completion. Terms used but not defined in this Schedule shall have the meanings given to them in the EPB proxy statement/prospectus.

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**Item 1. Summary Term Sheet.**

**Regulation M-A Item 1001**

The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet

Questions and Answers about the EPB Special Meeting and the Proposals

**Item 2. Subject Company Information.**

**Regulation M-A Item 1002**

(a) ***Name and Address.*** EPB's name and the address and telephone number of its principal executive offices are as follows:

El Paso Pipeline Partners, L.P.

1001 Louisiana Street, Suite 1000

Houston, Texas 77002

(713) 369-9000

(b) ***Securities.*** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet The Transactions

Summary Term Sheet EPB Special Meeting; Unitholders Entitled to Vote; Vote Required

Questions and Answers about the EPB Special Meeting and the Proposals

The EPB Special Meeting Record Date; Outstanding Units; Units Entitled to Vote

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(c) **Trading Market and Price.** The information set forth in the EPB proxy statement/prospectus under the caption Summary Term Sheet Comparative Stock and Unit Prices; Comparative Dividends and Distributions is incorporated herein by reference.

(d) **Dividends.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet Comparative Stock and Unit Prices; Comparative Dividends and Distributions is incorporated herein by reference.

Proposal 1: The Merger Agreement Dividends and Distributions

Comparison of Rights of KMI Stockholders and EPB Unitholders

Annex A Agreement and Plan of Merger

(e) **Prior Public Offerings.** The information set forth in the EPB proxy statement/prospectus under the caption Where You Can Find More Information EPB's Filings (SEC File No. 001-33825) is incorporated herein by reference.

(f) **Prior Stock Purchases.** The information set forth in the EPB proxy statement/prospectus under the caption Where You Can Find More Information EPB's Filings (SEC File No. 001-33825) is incorporated herein by reference.

Richard D. Kinder purchased EPB common units during the past two years in the following amounts by quarter:

Quarter	Number of Units	Range of Prices Paid; Average Purchase Price	Other Terms
Q1 2014	100,000	Range of \$29.835 to \$30.22 per share; Average of \$30.0359 per unit	Purchased on open market

**Item 3. Identity and Background of Filing Persons.**

**Regulation M-A Item 1003**

(a) ***Name and Address.*** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet The Parties to the Merger

Summary Term Sheet Relationship of the Parties to the Transactions

Special Factors Relationship of the Parties to the Transactions

Special Factors Security Ownership of Certain Beneficial Owners and Management of EPB

Special Factors Directors and Executive Officers of KMI After the Merger

The Parties to the Merger

Where You Can Find More Information KMI's Filings (SEC File No. 001-35081)

Where You Can Find More Information EPB's Filings (SEC File No. 001-33825)

The name, business address and telephone number of Richard D. Kinder are as follows:

Richard D. Kinder

1001 Louisiana Street, Suite 1000

Houston, Texas 77002

(713) 369-9000

(b) ***Business and Background of Entities.*** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet The Parties to the Merger

Summary Term Sheet Relationship of the Parties to the Transactions

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Special Factors Relationship of the Parties to the Transactions

Special Factors Security Ownership of Certain Beneficial Owners and Management of EPB

The Parties to the Merger

Where You Can Find More Information KMI s Filings (SEC File No. 001-35081)

Where You Can Find More Information EPB s Filings (SEC File No. 001-33825)

Unless stated otherwise herein or in documents incorporated by reference, none of the filing persons have been (i) convicted in a criminal proceeding during the past five years (excluding traffic violations or similar misdemeanors), or (ii) a party to any judicial or administrative proceeding during the past five years (except for matters that were dismissed without sanction or settlement) that resulted in a judgment, decree or final order enjoining the person from future violations of, or prohibiting activities subject to, federal or state securities laws, or a finding of any violation of federal or state securities laws.

(c) ***Business and Background of Natural Persons.*** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet Relationship of the Parties to the Transactions

Special Factors Relationship of the Parties to the Transactions

Special Factors Security Ownership of Certain Beneficial Owners and Management of EPB

Special Factors Directors and Executive Officers of KMI After the Merger

Where You Can Find More Information KMI s Filings (SEC File No. 001-35081)

Where You Can Find More Information EPB s Filings (SEC File No. 001-33825)



Unless stated otherwise herein or in documents incorporated by reference, all natural persons specified in General Instruction C to Schedule 13E-3 (i) are U.S. citizens, (ii) have not been convicted in a criminal proceeding during the past five years (excluding traffic violations or similar misdemeanors) and (iii) have not been a party to any judicial or administrative proceeding during the past five years (except for matters that were dismissed without sanction or settlement) that resulted in a judgment, decree or final order enjoining the person from future violations of, or prohibiting activities subject to, federal or state securities laws, or a finding of any violation of federal or state securities laws.

**Item 4. Terms of the Transaction.**

**Regulation M-A Item 1004**

(a) **Material Terms.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet

Questions and Answers about the EPB Special Meeting and the Proposals

Special Factors

The EPB Special Meeting

Proposal 1: The Merger Agreement

Material U.S. Federal Income Tax Consequences

Comparison of Rights of KMI Stockholders and EPB Unitholders

Annex A Agreement and Plan of Merger

(c) **Different Terms.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet The Transactions

Summary Term Sheet Treatment of Equity Awards

Summary Term Sheet Merger Consideration

Summary Term Sheet Interests of Certain Persons in the Transactions

Special Factors EPB Unitholders Making Elections Proration and Adjustment Procedures

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Special Factors Effects of the Transactions

Special Factors Interests of Certain Persons in the Transactions

Proposal 1: The Merger Agreement Merger Consideration

Annex A Agreement and Plan of Merger

(d) **Appraisal Rights.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet No Appraisal Rights

Special Factors No Appraisal Rights

(e) **Provisions for Unaffiliated Security Holders.** The information set forth in the EPB proxy statement/prospectus under the caption Where You Can Find More Information is incorporated herein by reference.

(f) **Eligibility for Listing or Trading.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Special Factors Listing of KMI Common Stock

Special Factors Restrictions on Sales of KMI Common Stock Received in the Merger

**Item 5. Past Contacts, Transactions, Negotiations and Agreements.**

**Regulation M-A Item 1005**

(a) **Transactions.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet

Special Factors Background of the Transactions

Special Factors Relationship of the Parties to the Transactions

Special Factors Interests of Certain Persons in the Transactions

Where You Can Find More Information KMI's Filings (SEC No. 001-35081)

Where You Can Find More Information EPB's Filings (SEC No. 001-33825)

(b) **Significant Corporate Events.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet

Special Factors Background of the Transactions

Special Factors Relationship of the Parties to the Transactions

Special Factors Recommendation of the EPGP Conflicts Committee and the EPGP Board and Their Reasons for the Merger

Special Factors Position of the KMI Parties, EPGP and EPB as to the Fairness of the Merger

Special Factors KMI Parties Purpose and Reasons for the Transactions

Special Factors Interests of Certain Persons in the Transactions

Proposal 1: The Merger Agreement

Annex A Agreement and Plan of Merger

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(c) ***Negotiations or Contacts.*** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet

Special Factors Effects of the Transactions

Special Factors Background of the Transactions

Special Factors Relationship of the Parties to the Transactions

Special Factors Recommendation of the EPGP Conflicts Committee and the EPGP Board and Their Reasons for the Merger

Special Factors Position of the KMI Parties, EPGP and EPB as to the Fairness of the Merger

Special Factors KMI Parties Purpose and Reasons for the Transactions

Special Factors Interests of Certain Persons in the Transactions

Proposal 1: The Merger Agreement

Annex A Agreement and Plan of Merger

(e) ***Agreements Involving the Subject Company's Securities.*** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet

Special Factors Effects of the Transactions

Special Factors Background of the Transactions

Special Factors Relationships of the Parties to the Transactions

Special Factors Recommendation of the EPGP Conflicts Committee and the EPGP Board and Their Reasons for the Merger

Special Factors Position of the KMI Parties, EPGP and EPB as to the Fairness of the Merger

Special Factors KMI Parties Purpose and Reasons for the Transactions

Special Factors Interests of Certain Persons in the Transactions

Special Factors Directors and Executive Officers of KMI After the Merger

Special Factors Ownership of KMI After the Transactions

Proposal 1: The Merger Agreement

The Support Agreement

Description of the Debt Financing for the Transactions

Annex A Agreement and Plan of Merger

**Item 6. Purposes of the Transaction and Plans or Proposals.**

**Regulation M-A Item 1006**

(b) *Use of Securities Acquired.* The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet

Special Factors Effects of the Transactions

Special Factors KMI Parties Purpose and Reasons for the Transactions

Special Factors Delisting and Deregistration of EPB Common Units

Proposal 1: The Merger Agreement

Annex A Agreement and Plan of Merger

(c)(1)-(8) *Plans.* The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet

Special Factors Effects of the Transactions

Special Factors Background of the Transactions

Special Factors Position of the KMI Parties, EPGP and EPB as to Fairness

Special Factors KMI Parties Purpose and Reasons for the Transactions

Special Factors Interests of Certain Persons in the Transactions

Special Factors Directors and Executive Officers of KMI After the Merger

Special Factors Delisting and Deregistration of EPB Common Units

Special Factors Ownership of KMI After the Transactions

Description of the Debt Financing for the Transactions

Proposal 1: The Merger Agreement

**Item 7. Purposes, Alternatives, Reasons and Effects.**

**Regulation M-A Item 1013**

(a) **Purposes.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet

Special Factors Effects of the Transactions

Special Factors Background of the Transactions

Special Factors KMI Parties Purpose and Reasons for the Transactions

Special Factors Position of the KMI Parties, EPGP and EPB as to Fairness

Special Factors Interests of Certain Persons in the Transactions

(b) **Alternatives.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet

Special Factors Background of the Transactions

Special Factors Recommendation of the EPGP Conflicts Committee and the EPGP Board and Their Reasons for the Merger

Special Factors Position of the KMI Parties, EPGP and EPB as to Fairness

Special Factors KMI Parties Purpose and Reasons for the Transactions

(c) **Reasons.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet

Special Factors Effects of the Transactions

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Special Factors Background of the Transactions

Special Factors Recommendation of the EPGP Conflicts Committee and the EPGP Board and Their Reasons for the Merger

Special Factors Position of the KMI Parties, EPGP and EPB as to the Fairness of the Merger

Special Factors Projected Financial Information

Special Factors KMI Parties Purpose and Reasons for the Transactions

Special Factors Interests of Certain Persons in the Transactions

Special Factors Opinion of Tudor, Pickering, Holt & Securities, Inc.



(d) **Effects.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Questions and Answers about the EPB Special Meeting and the Proposals

Special Factors Effects of the Transactions

Special Factors Background of the Transactions

Special Factors Recommendation of the EPGP Conflicts Committee and the EPGP Board and Their Reasons for the Merger

Special Factors Projected Financial Information

Special Factors KMI Parties Purpose and Reasons for the Transactions

Special Factors Interests of Certain Persons in the Transactions

Special Factors Delisting and Deregistration of EPB Common Units

Material U.S. Federal Income Tax Consequences

Description of the Debt Financing for the Transactions

Proposal 1: The Merger Agreement

Comparison of Rights of KMI Stockholders and EPB Unitholders

Annex A Agreement and Plan of Merger

## **Item 8. Fairness of the Transaction**

### **Regulation M-A Item 1014**

(a) **Fairness.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet Recommendation of the EPGP Conflicts Committee and the EPGP Board and Their Reasons for the Merger

Special Factors Recommendation of the EPGP Conflicts Committee and the EPGP Board and Their Reasons for the Merger

Special Factors Position of the KMI Parties, EPGP and EPB as to the Fairness of the Merger

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(b) ***Factors Considered in Determining Fairness.*** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet Recommendation of the EPGP Conflicts Committee and the EPGP Board and Their Reasons for the Merger

Summary Term Sheet Position of the KMI Parties, EPGP and EPB as to the Fairness of the Merger

Summary Term Sheet Opinion of Tudor, Pickering, Holt & Co. Securities, Inc.

Summary Term Sheet Opinion of Barclays Capital Inc.

Special Factors Background of the Transactions

Special Factors Recommendation of the EPGP Conflicts Committee and the EPGP Board and Their Reasons for the Merger

Special Factors Position of the KMI Parties, EPGP and EPB as to the Fairness of the Merger

Special Factors Opinion of Tudor, Pickering, Holt & Co. Securities, Inc.

Special Factors Opinion of Barclays Capital Inc.

Annex B Opinion of Tudor, Pickering, Holt & Co. Securities, Inc.

Annex C Opinion of Barclays Capital Inc.

(c) **Approval and Adoption of Security Holders.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet EPB Special Meeting; Unitholders Entitled to Vote; Vote Required

Questions and Answers about the EPB Special Meeting and the Proposals

Special Factors Background of the Transactions

Position of the KMI Parties, EPGP and EPB as to the Fairness of the Merger

The EPB Special Meeting Required Vote

Annex A Agreement and Plan of Merger

(d) **Unaffiliated Representative.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet Recommendation of the EPGP Conflicts Committee and the EPGP Board and Their Reasons for the Merger

Summary Term Sheet Opinion of Tudor, Pickering, Holt & Co. Securities, Inc.

Special Factors Background of the Transactions

Special Factors Recommendation of the EPGP Conflicts Committee and the EPGP Board and Their Reasons for the Merger

Special Factors Position of the KMI Parties, EPGP and EPB as to the Fairness of the Merger

Special Factors Opinion of Tudor, Pickering, Holt & Co. Securities, Inc.

Annex B Opinion of Tudor, Pickering, Holt & Co., LLC

(e) **Approval of Directors.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet Recommendation of the EPGP Conflicts Committee and the EPGP Board and Their Reasons for the Merger

Special Factors Background of the Transactions

Special Factors Recommendation of the EPGP Conflicts Committee and the EPGP Board and Their Reasons for the Merger

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(f) **Other Offers.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Special Factors Background of the Transactions

Special Factors Recommendation of the EPGP Conflicts Committee and the EPGP Board and Their Reasons for the Merger

Special Factors Opinion of Tudor, Pickering, Holt & Co. Securities, Inc.

Special Factors Opinion of Barclays Capital Inc.

Special Factors Position of the KMI Parties, EPGP and EPB as to the Fairness of the Merger

### **Item 9. Reports, Opinions, Appraisals and Negotiations.**

#### **Regulation M-A Item 1015**

(a)-(b) **Report, Opinion, or Appraisal; Preparer and Summary of the Report, Opinion or Appraisal.** The presentations of Barclays Capital Inc. to (i) the Board of Directors of KMI, dated July 16, 2014, July 17, 2014 and August 9, 2014 and (ii) the Independent Members of the EPGP Board, dated July 17, 2014, are attached hereto as Exhibits (c)(8), (10) and (11) and are incorporated herein by reference. The presentation of Barclays Capital Inc. to the EPB Conflicts Committee, dated July 17, 2014, is attached hereto as Exhibit (c)(9) and is incorporated herein by reference. The presentations of Citigroup Global Markets Inc. to the Board of Directors of KMI, dated July 16, 2014 and August 9, 2014 are attached hereto as Exhibits (c)(12) (13) and are incorporated herein by reference. The presentations of Tudor, Pickering, Holt & Co., LLC to the EPB Conflicts Committee, dated July 30, 2014, August 4, 2014 and August 8, 2014, are attached hereto as Exhibits (c)(2) (6) and are incorporated herein by reference. The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet Opinion of Tudor, Pickering, Holt & Co. Securities, Inc.

Special Factors Background of the Transactions

Special Factors Opinion of Tudor, Pickering, Holt & Co. Securities, Inc.

Special Factors Opinion of Barclays Capital Inc.

Special Factors Financial Analysis of Citigroup Global Markets Inc.

Annex B Opinion of Tudor, Pickering, Holt & Co. Securities, Inc.

Annex C Opinion of Barclays Capital Inc.

(c) **Availability of Documents.** The reports, opinions or appraisals referenced in this Item 9 will be made available for inspection and copying at the principal executive offices of EPB during its regular business hours by any interested holder of EPB common units. The information set forth in the EPB proxy statement/prospectus under the following caption is incorporated herein by reference.

Special Factors Opinion of Tudor, Pickering, Holt & Co., LLC

**Item 10. Source and Amounts of Funds or Other Consideration.**

**Regulation M-A Item 1007**

(a) **Source of Funds.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet The Transactions

Special Factors Effects of the Transactions

Description of the Debt Financing for the Transactions

(b) **Conditions.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet Conditions to Completion of the Merger

Summary Term Sheet Regulatory Approvals Required for the Merger

Special Factors Regulatory Approvals Required for the Merger

The EPB Special Meeting Required Vote

Proposal 1: The Merger Agreement Conditions to Completion of the Merger

Proposal 1: The Merger Agreement Regulatory Matters

Description of the Debt Financing for the Transactions

Annex A Agreement and Plan of Merger

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(c) **Expenses.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet Expenses Relating to the Merger

Special Factors Estimated Fees and Expenses

The EPB Special Meeting Solicitation of Proxies

Proposal 1: The Merger Agreement

Description of the Debt Financing for the Transactions

Annex A Agreement and Plan of Merger

(d) **Borrowed Funds.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet The Transactions

Special Factors Effects of the Transactions

Description of the Debt Financing for the Transactions

**Item 11. Interest in Securities of the Subject Company.**

**Regulation M-A Item 1008**

(a) **Securities Ownership.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Special Factors Interests of Certain Persons in the Transactions

Special Factors Security Ownership of Certain Beneficial Owners and Management of EPB

Special Factors Ownership of KMI After the Transactions

(b) **Securities Transactions.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Special Factors Security Ownership of Certain Beneficial Owners and Management of EPB

There have been no transactions in the subject securities by the filing persons during the last 60 days.

**Item 12. The Solicitation or Recommendation.**

**Regulation M-A Item 1012**

(d) **Intent to Tender or Vote in a Going-Private Transaction.** The information set forth in the EPB proxy statement/prospectus under the following captions is incorporated herein by reference:

Summary Term Sheet Effect of the Transactions

Questions and Answers about the EPB Special Meeting and the Proposals

Special Factors Effect of the Transactions

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Special Factors Background to the Transactions

Special Factors Recommendation of the EPGP Conflicts Committee and the EPGP Board and Their Reasons for the Merger

Special Factors Position of the KMI Parties, EPGP and EPB as to the Fairness of the Merger

Special Factors KMI Parties Purpose and Reasons for the Transactions

Special Factors Interests of Certain Persons in the Transactions