

ENERGY CO OF MINAS GERAIS

Form 6-K

May 23, 2012

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FORM 6-K

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 OF
THE SECURITIES EXCHANGE ACT OF 1934

For the month of May 2012

Commission File Number 1-15224

Energy Company of Minas Gerais

(Translation of Registrant's Name Into English)

Avenida Barbacena, 1200

30190-131 Belo Horizonte, Minas Gerais, Brazil

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): ___

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes ___ No X

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

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<u>3.</u>	<u>Market Announcement Study for saving of costs, April 23, 2012</u>
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<u>10.</u>	<u>Material Announcement CRC Account Settlement Agreement, May 17, 2012</u>
<u>11.</u>	<u>Summary of Principal Decisions of the 535th Meeting of the Board of Directors, May 17, 2012</u>

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

By: /s/ Luiz Fernando Rolla
Name: Luiz Fernando Rolla
Title: Chief Officer for Finance and
Investor Relations

Date: May 22, 2012

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1. Summary of Principal Decisions of the 534th Meeting of the Board of Directors, April 12, 2012

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64 NIRE 31300040127

Summary of principal decisions

At its 534th meeting, held on April 12, 2012, the Board of Directors of Cemig (Companhia Energética de Minas Gerais) decided the following matter:

1. Signature of amendments to instruments for constitution of commercial operation consortia with Orteng Equipamentos e Sistemas Ltda., Sipet Participações Ltda., Imetame Energia S.A. and Codemig (Minas Gerais Economic Development Company).
2. Constitution of consortia by Transmissora Aliança de Energia Elétrica S.A. - Taesa.
3. Contracting of Mandated Bank services for DRs, with a qualified financial institution; signature of Mandate Letter.
4. Signature of an amendment to a loan agreement with Light S.A. and Lightger S.A.

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2. Summary of Minutes of the 534th Meeting of the Board of Directors, April 12, 2012

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

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BOARD OF DIRECTORS

SUMMARY OF MINUTES

OF THE 534TH MEETING

Date, time and place:

April 12, 2012 at 8.30 a.m. at the company's head office,
Av. Barbacena 1200, 21st Floor, Belo Horizonte, Minas Gerais, Brazil.

Meeting Committee:

Chairman: Djalma Bastos de Moraes;
Secretary: Anamaria Pugedo Frade Barros

Summary of proceedings:

I Conflict of interest: The Chair asked the Board Members present whether any of them had conflict of interest in relation to the matters on the agenda of this meeting, and all stated there was no such conflict of interest.

II

Scrutiny: The Chair reported that the Committees of the Board of Directors had examined matters on the agenda, and recommended their approval.

III The Board approved the minutes of this meeting.

IV The Board authorized:

- a) Signature of the second amendment to Commercial Operation Consortium Agreements 3150021543-5/SF-T-120, 3150021545-1/SF-T-127 and 3150021544-3/POT-T-603, with
- Orteng Equipamentos e Sistemas Ltda.,
- Sipet Participações Ltda.,
- Imetame Energia S.A., and
- the Minas Gerais Economic Development Company (*Companhia de Desenvolvimento Econômico Minas Gerais*, Codemig),
- and to Commercial Operation Consortium Agreements N° 3150021625-3 / SF-T-114, N° 3150021626-1 / SF-T-104 and N° 3150021624-5 / REC-T-163, with Imetame and Codemig, to provide for allowing the Consortium members to open a branch office.
- b) Signature of the First Amendment to the loan agreement made jointly with Light S.A., as lenders, and LightGer S.A. as borrower, to extend the term of the agreement to June 30, 2012.

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- c) Opening of administrative tender proceedings, and selection and contracting of a qualified financial institution, for provision of the services of Depositary Bank for the Company's Depositary Receipts (DRs) in the United States, for sixty months; and signature of a Mandate Letter with the financial institution selected in the terms established in the tender process.
- d) Constitution of a Consortium, and as appropriate a special-purpose company, by Taesa, with CTEEP, for provision of public electricity transmission service, associated with lots A, B, C and D of Aneel Auction 003/2012, in the event that the consortium constituted by them is the winning bidder in that Auction.

V Debate: Members of the Board, the Chief Officer Luiz Fernando Rolla, and the General Manager Leonardo George de Magalhães spoke on general matters and business of interest to the Company.

The following were present:

Board members:

Djalma Bastos de Morais,	Saulo Alves Pereira Junior,
Antônio Adriano Silva,	Paulo Sérgio Machado Ribeiro,
Arcângelo Eustáquio Torres Queiroz,	Adriano Magalhães Chaves,
Eduardo Borges de Andrade,	Bruno Magalhães Menicucci,
Francelino Pereira dos Santos,	Cezar Manoel de Medeiros,
Guy Maria Villela Paschoal,	Fernando Henrique Schüffner Neto,
Joaquim Francisco de Castro Neto,	Franklin Moreira Gonçalves,
João Camilo Penna,	José Augusto Gomes Campos,
Maria Estela Kubitschek Lopes,	Lauro Sérgio Vasconcelos David,
Paulo Roberto Reckziegel Guedes,	Marco Antonio Rodrigues da Cunha,
Ricardo Coutinho de Sena,	Newton Brandão Ferraz Ramos.

Chief Officer:

General Manager:

Secretary:

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3. Market Announcement Study for saving of costs, April 23, 2012

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17155.730/0001-64

NIRE 31300040127

MARKET ANNOUNCEMENT

Study for saving of costs

Cemig(Companhia Energética de Minas Gerais), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, hereby informs the public as follows:

Cemig is carrying out studies to align its operational costs with the criteria used by the Brazilian National Electricity Agency, Aneel, in the context of the third cycle of Tariff Reviews, which indicate opportunities for reduction of costs by as much as R\$ 600 million over the next three years.

Cemig will keep its stockholders and the market opportunely and properly informed on the progress of this project.

Belo Horizonte, April 23, 2012.

Luiz Fernando Rolla

Chief Finance and Investor Relations Officer

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4. Notice to Stockholders Dividends and stock dividend, April 23, 2012

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17155.730/0001-64

NOTICE TO STOCKHOLDERS

Dividends and stock dividend

We hereby advise our stockholders that the Board of Directors, at its meeting of March 15, 2012, decided to propose the following to the General Meeting of Stockholders to be held on April 27, 2012:

1. DIVIDENDS

Under Article 28, sub-clause b , §1 of the by-laws, the sum of **R\$ 1,294,041,000**, corresponding to **R\$ 1.897076838 per share** of the present share capital, will be distributed as **dividends**, arising from the net profit of R\$ 2,415,450,000 for the year 2011.

- a. All stockholders whose names are on the Company's Nominal Share Registry on the date on which the General Meeting of Stockholders is held will be entitled to this dividend. The shares will trade ex-dividend on the day immediately following the said date on which the said Meeting is held.
- b.

The payment is conditional upon ratification by the General Meeting of Stockholders to be held on April 27, 2012.

2. INCREASE OF REGISTERED SHARE CAPITAL, AND STOCK DIVIDEND:

1. Approval of increase in the registered Share Capital:

from	R\$ 3,412,072,910.00	(three billion four hundred twelve million seventy two thousand nine hundred ten Reais)
to	R\$ 4,265,091,140.00	(four billion two hundred sixty five million ninety one thousand one hundred forty Reais)
with issuance of	170,603,646	(one hundred seventy million, six hundred and three thousand, six hundred forty six) new shares, each with par value of R\$ 5.00 (five Reais),
of which	74,567,417	(seventy four million five hundred sixty seven thousand four hundred and seventeen) to be nominal common shares, 96,036,229 (ninety six million thirty six thousand two hundred twenty nine) to be nominal preferred shares,
and		
through capitalization of	R\$ 853,018,230.00	(eight hundred fifty three million eighteen thousand two hundred thirty Reais),

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of which	R\$ 821,527,465.32	(eight hundred twenty one million five hundred twenty seven thousand four hundred sixty five Reais and thirty two centavos) from the Retained Earnings Reserve, and
	R\$ 31,490,764.68	(thirty one million four hundred ninety thousand seven hundred sixty four Reais and sixty eight centavos) from incorporation of portions 13 to 16, paid as principal, under Clause 5 of the CRC Contract (the Contract for Assignment of the Remaining Balance Receivable on the Results Compensation Account (the CRC Account))

with the consequent distribution to stockholders of a stock dividend of

25.000000073%, in new shares, of the same type as those held and each with nominal value of R\$ 5.00.

- 1.1. All stockholders whose names are on the Company's Nominal Share Registry on the date on which the General Meeting of Stockholders is held will be entitled to this benefit.

The shares will trade ex- the right to this stock dividend on the day immediately following the said date on which the said Meeting is held.
- 1.2. In accordance with §1 of Article 25 of Brazilian Federal Revenue Service Normative Instruction 25/2001, the unit cost of acquisition attributed to the stock dividend shares is R\$ 5.00.
- 1.3. In accordance with Normative Instruction 168/91 of the Brazilian Securities Commission (*Comissão de Valores Mobiliários* - CVM), the amount resulting from the sale, in Reais, of the fractions resulting from calculation of the share bonus will be paid to the holders of those fractions together with the payment of the first installment of the dividend for the business year of 2011.

We reiterate that the payment is conditional upon ratification by the General Meeting of Stockholders, to be held on April 27, 2012.

Shareholders whose shares are not held in custody by the CBLC and whose registration details are not up-to-date should visit any branch of Banco Bradesco S.A. (the Institution which administers Cemig's Nominal Share Registry System), carrying their personal identification documents, for the necessary updating.

Belo Horizonte, April 23, 2012.

Luiz Fernando Rolla

Chief Finance and Investor Relations Officer

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5. Notice to Stockholders Dividends, capital increase and stock dividend, April 27, 2012

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64

NOTICE TO STOCKHOLDERS

Dividends, capital increase and stock dividend

We hereby advise stockholders that the Ordinary and Extraordinary General Meetings of Stockholders held on April 27, 2012 decided the following corporate action:

1. DIVIDENDS

In accordance with sub-item b of the sole sub-paragraph of Clause 28 of the by-laws, **the Company will pay dividends of R\$ 1,294,041,000**, corresponding to **R\$ 1.897076838 per share** of the share capital before the capital increase reported below, distributed as a result of the net profit of R\$ 2,415,450,000 for the year 2011.

Stockholders whose names were on the Company's Nominal Share Registry on April 27, 2012 have the right to this payment. The shares will trade ex-dividend on and after April 30, 2012.

2. INCREASE OF REGISTERED SHARE CAPITAL, AND STOCK DIVIDEND

The meeting decided to increase the registered Share Capital of the Company:

from R\$ 3,412,072,910.00

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to	R\$ 4,265,091,140.00	(three billion four hundred twelve million seventy two thousand nine hundred ten Reais)
with issuance of	170,603,646	(four billion two hundred sixty five million ninety one thousand one hundred forty Reais)
of which	74,567,417	(one hundred seventy million, six hundred and three thousand, six hundred forty six)
and	96,036,229	new shares, each with par value of R\$ 5.00 (five Reais), (seventy four million five hundred sixty seven thousand four hundred and seventeen) are nominal common shares, (ninety six million thirty six thousand two hundred twenty nine) are nominal preferred shares,
through capitalization of	R\$ 853,018,230.00	(eight hundred fifty three million eighteen thousand two hundred thirty Reais),
of which	R\$ 821,527,465.32	(eight hundred twenty one million five hundred twenty seven thousand four hundred sixty five Reais and thirty two centavos) from the Retained Earnings Reserve, and (thirty one million four hundred ninety thousand seven hundred sixty four Reais and sixty eight centavos)
	R\$ 31,490,764.68	

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from incorporation of portions 13 to 16, paid as principal, under Clause 5 of the CRC Contract (the Contract for Assignment of the Remaining Balance Receivable on the Results Compensation Account (the CRC Account))

with consequent **distribution to stockholders of a stock dividend** of

25.000000073%,

in new shares, of the same type as those held and each with nominal value of R\$ 5.00.

All stockholders whose names are on the Company's Nominal Share Registry on April 27, 2012 are entitled to this benefit.

The shares trade ex- the right to this stock dividend on and after April 30, 2012.

In accordance with §1 of Article 25 of Brazilian Federal Revenue Service Normative Instruction 25/2001, the unit cost of acquisition attributed to the stock dividend shares is R\$ 5.00.

In accordance with Normative Instruction 168/91 of the Brazilian Securities Commission (*Comissão de Valores Mobiliários* - CVM), the amount resulting from the sale, in Reais, of the fractions resulting from calculation of the share bonus will be paid to the holders of those fractions together with the payment of the first installment of the dividend for the business year of 2011.

We remind stockholders of the importance of keeping their client registry information up-to-date, since proceeds can be paid only to stockholders who have this information up-to-date, or have a current account, at any bank, registered with Bradesco S.A. (the Institution which administers Cemig's Nominal Share Registry System). Stockholders wishing to make such registry should visit any branch of that bank, carrying their personal identification documents.

Belo Horizonte, April 27, 2012

Luiz Fernando Rolla

Chief Finance and Investor Relations Officer

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6. Presentation of First Quarter 2012 Results

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First Quarter 2012 Results

Cemig

(BM&FBovespa: CMIG3, CMIG4; NYSE: CIG, CIG.C; Latibex:XCMIG)

announces its

TIMETABLE for publication of 1Q 2012 Results:

1 Publication

May14, 2012 before markets open in São Paulo and New York

The information will be available on our website: <http://ri.cemig.com.br>

2 Video webcast and Conference call

May 14, 2012, at 11:00a.m. (Brasília time)

Transmission of the results with simultaneous translation into English

by **video webcast** at:

<http://ri.cemig.com.br>

or

by **conference call** at:

55(11) 4688-6341

Password: **CEMIG**

3 Video Webcast Playback:

Site: <http://ri.cemig.com.br>

Available for 90 days

Click on the banner and download

4 Conference call playback:

Phone: (55 11) 4688-6312

Available May 14-20

Passwords: **9458274#(English)**

2353600#(Portuguese)

For any questions please call +55 31 3506-5024. Thank you.

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7. Minutes of the Ordinary and Extraordinary General Meetings of Stockholders, April 27, 2012

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

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MINUTES

OF THE

ORDINARY AND EXTRAORDINARY

GENERAL MEETINGS OF STOCKHOLDERS

HELD, CONCURRENTLY, ON

APRIL 27, 2012

At 10.30 a.m. on April 27, 2012, stockholders representing more than two-thirds of the voting stock of **Companhia Energética de Minas Gerais - Cemig** met in Ordinary and Extraordinary General Meetings at its head office, on first convocation, at Av. Barbacena 1200, 21st Floor, Belo Horizonte, Minas Gerais, Brazil, as verified in the Stockholders Attendance Book, where all those present signed and made the required statements.

The stockholder **The State of Minas Gerais** was represented by Ms. Paula Souza Carmo de Miranda, in accordance with the legislation.

The following were also present:

the member of the Audit Board
for KPMG Auditores Independentes,

Mr. Vicente de Paulo Barros Pegoraro;
Mr. Marco Túlio Fernandes Ferreira, CRCMG-058176/O-0 and
Mr. Anderson Linhares de Oliveira, CRCMG-086685/O-8;
Mr. Luiz Fernando Rolla.

and the Chief Officer

Initially, Ms. Anamaria Pugedo Frade Barros, General Manager of Cemig's Corporate Executive Office, stated that there was a quorum for both the Ordinary and the Extraordinary General Meetings of Stockholders. She further stated that the stockholders present should choose the Chairman of this Meeting, in accordance with Clause 10 of the Company's by-laws. Asking for the floor, the representative of the Stockholder The State of Minas Gerais put forward the name of the stockholder Ary Ferreira Filho to chair the Meeting. The proposal of the representative of the stockholder The State of Minas Gerais was put to debate, and to the vote, and unanimously approved.

The Chairman then declared the Meeting open, and invited me, Anamaria Pugedo Frade Barros, a stockholder, to be Secretary of the meeting, and asked me to read the convocation notice, published in the newspapers *Minas Gerais*, the official publication of the Powers of the State, and in the newspaper *O Tempo*, on March 28, 29 and 30 of this year, the content of which is as follows:

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

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**ORDINARY AND EXTRAORDINARY
GENERAL MEETINGS OF STOCKHOLDERS**

CONVOCATION

Stockholders are hereby called to an Ordinary and an Extraordinary General Meeting of Stockholders, to be held, concurrently, on April 27, 2012 at 10.30 a.m. at the company's head office, Av. Barbacena 1200, 21st floor, in the city of Belo Horizonte, Minas Gerais, Brazil, to decide on the following matters:

- 1 Examination, debate and voting on the Report of Management and the Financial Statements for the year ended December 31, 2011, and the respective complementary documents.
- 2 Allocation of the net profit for the year 2011, in the amount of R\$ 2,415,450,000, and the balance of Retained Earnings, in the amount of R\$ 128,979,000, arising from realization of the Reserve for Adjustments to Stockholders' Equity in accordance with Article 192 of Law 6404/1976, as amended.
- 3 Decision on the form and date of payment of the obligatory dividend and complementary dividends, in the amount of R\$ 1,294,041,000.
- 4 Authorization, verification and approval of an increase in the registered Share Capital:

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from	R\$	3,412,072,910.00	to	R\$ 4,265,091,140.00,
with issuance of		70,603,646		new shares
through capitalization of	R\$	853,018,230.00 ,		
of which	R\$	821,527,465.32	from the Retained Earnings Reserve, and	
	R\$	31,490,764.68	from incorporation of installments 13 to 16 of the principal under Clause 5	
			of the Contract for Assignment of the Outstanding Balance on the Results	
			Compensation (CRC) Account;	
a stock dividend of	25%,	in new shares,	being distributed, consequently, to stockholders, of the same type as those	
			held and each with nominal value of R\$ 5.00.	

5 Authorization, in relation to the stock dividend of 25% in new shares with nominal value of R\$ 5.00 of the same type as those held, to be paid to holders of the shares comprising the Share Capital of R\$ 3,412,072,910.00 whose names are in the company's Nominal Share Registry on the date of this General Meeting of Stockholders, for the Executive Board:

to sell on a securities exchange the whole numbers of nominal shares resulting from the sum of the remaining fractions, arising from the said stock dividend, and to share the net proceeds of the sale, proportionately, among the stockholders;

to establish that all the shares resulting from the said stock dividend shall have the same rights as those shares from which they originate; and

to pay to the stockholders, proportionately, the result of the sum of the remaining fractions, jointly with the first installment of the dividends for the year 2011.

6 Consequent redrafting of the Head paragraph of Clause 4 of the by-laws, as a result of the said increase in the registered Share Capital.

7 Election of the sitting and substitute members of the Audit Board, due to the completion of their period of office; and setting of their remuneration.

8 Election of the sitting and substitute members of the Board of Directors, due to the ending of their period of office.

9 Setting of the remuneration of the Company's Managers.

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- 10 Orientation of the vote of the Company's representative in the Ordinary General Meeting of Stockholders of Cemig Distribuição S.A. (**Cemig D**), also to be held by April 30, 2012, as to:
- a) Examination, debate and voting on the Report of Management and the Financial Statements for the year ended December 31, 2011, and the respective complementary documents.
 - b) Allocation of the net profit for 2011, in the amount of R\$ 719,971,000.
 - c) Decision on the form and date of payment of the dividends and Interest on Equity, in the amount of R\$ 683,972,000.
 - d) Election of the sitting and substitute members of the Board of Directors, if there is alteration in the composition of the Board of Directors of Cemig, as a result of the termination of the Board members' period of office.
 - e) Election of the sitting and substitute members of the Audit Board, due to the completion of the current period of office.
- 11 Orientation of the vote of the Company's representative in the Ordinary General Meeting of Stockholders of Cemig Geração e Transmissão S.A. (**Cemig GT**), also to be held by April 30, 2012, as to:
- a) Examination, debate and voting on the Report of Management and the Financial Statements for the year ended December 31, 2011, and the respective complementary documents.
 - b) Allocation of the net profit for the year 2011, in the amount of R\$ 1,269,012,000, and of the balance in the Retained Earnings account, in the amount of R\$ 109,184,000.
 - c) Decision on the form and date of payment of the dividends and Interest on Equity, in the amount of R\$ 1,314,745,000.
 - c) Election of the sitting and substitute members of the Board of Directors, if there is alteration in the composition of the Board of Directors of Cemig, as a result of the termination of the Board members' period of office.