Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP Form 424B2 August 02, 2011

CALCULATION OF REGISTRATION FEE

Title of Each Class of	Proposed Maximum	Amount of		
Securities Offered	Aggregate Offering Price	Registration Fee(1)(2)		
2.250% Fixed Rate Notes due	\$2,443,000.00	\$283.63		
February 2016				

⁽¹⁾ Calculated in accordance with Rule 457(r) of the Securities Act of 1933, as amended.

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Pricing Supplement No. 8 - Dated Monday, August 1, 2011 (To: Prospectus Dated March 2, 2011)

CUSIP	Principal		Gross	Net	Coupon	Coupon	Coupon	Day Count	Maturity	1st Coupon	1st Coupon	Survivor s	
Number	Amount	Selling Price	Concession	Proceeds	Туре	Rate	Frequency	Basis	Date	Date	Amount	Option	
96121BAH0	\$2,443,000.00	100.000%	0.950%	\$2,419,791.50	Fixed	2.250%	Monthly	30/360	02/15/2016	09/15/2011	\$2.56	Yes	
Redemption Information: Non-Callable													
	Trade Date Manday Average 1 0014 @ 1000 DM FT												

Trade Date: Monday, August 1, 2011 @ 12:00 PM ET

Settle Date: Thursday, August 4, 2011

Westpac Banking Corporation Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citi, Deutsche Bank Securities,

Goldman, Sachs &

Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

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⁽²⁾ Paid herewith.