Kinder Morgan Holdco LLC Form 3 February 10, 2011

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES** 

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement Kinder Morgan Holdco LLC [KMI] GS ADVISORS V, L.L.C. (Month/Day/Year) 02/10/2011 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 200 WEST STREET (Check all applicable) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) \_X\_\_ 10% Owner Director Form filed by One Reporting Officer Other NEW YORK, NYÂ 10282 (give title below) (specify below) \_X\_ Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities 4. Nature of Indirect Beneficial 1. Title of Security Beneficially Owned Ownership (Instr. 4) Ownership (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not

required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Securi (Instr. 4)		2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security		4. Conversion or Exercise	5. Ownership Form of	6. Nature of Indirect Beneficial Ownership (Instr. 5)
		Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Derivative Security: Security Direct (D) or Indirect (I) (Instr. 5)		

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Class A Common Stock, Series A-1	(2)	(2)	Class P Common Stock	143,074,656 (2) (3)	\$ 0	I	See footnotes (1) (2) (3)
Class A Common Stock, Series A-2	(2)	(2)	Class P Common	35,390,780 (2) (3)	\$ 0	I	See footnotes (1) (2) (3)

# **Reporting Owners**

Reporting Owner Name / Address	Relationships				
. 6	Director	10% Owner	Officer	Other	
GS ADVISORS V, L.L.C. 200 WEST STREET NEW YORK, NY 10282	Â	ÂX	Â	Â	
GSCP VI Offshore Advisors, L.L.C. 200 WEST STREET NEW YORK, NY 10282	Â	ÂX	Â	Â	
GS Advisors VI, L.L.C. 200 WEST STREET NEW YORK, NY 10282	Â	ÂX	Â	Â	
GS Infrstructure Advisors 2006 L.L.C. 200 WEST STREET NEW YORK, NY 10282	Â	ÂX	Â	Â	
GSCP KMI Advisors, L.L.C. 200 WEST STREET NEW YORK, NY 10282	Â	ÂX	Â	Â	
GSCP V ADVISORS, L.L.C. 200 WEST STREET NEW YORK, NY 10282	Â	ÂX	Â	Â	
GSCP VI Advisors, L.L.C. 200 WEST STREET NEW YORK, NY 10282	Â	ÂX	Â	Â	
GS KMI Advisors, L.L.C. 200 WEST STREET NEW YORK, NY 10282	Â	ÂX	Â	Â	
GS CAPITAL PARTNERS V GMBH & CO. KG 200 WEST STREET NEW YORK, NY 10282	Â	ÂX	Â	Â	
GSCP V GmbH Knight Holdings 200 WEST STREET NEW YORK, NY 10282	Â	ÂX	Â	Â	

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## **Signatures**

/s/ Yvette Kosic, Attorney-in-fact, GS Advisors V, L.L.C.	02/10/2011			
**Signature of Reporting Person	Date			
/s/ Yvette Kosic, Attorney-in-fact, GSCP VI Offshore Advisors, L.L.C.	02/10/2011			
**Signature of Reporting Person	Date			
/s/ Yvette Kosic, Attorney-in-fact, GS Advisors VI, L.L.C.	02/10/2011			
**Signature of Reporting Person	Date			
/s/ Yvette Kosic, Attorney-in-fact, GS Infrastructure Advisors 2006, L.L.C.	02/10/2011			
**Signature of Reporting Person	Date			
/s/ Yvette Kosic, Attorney-in-fact, GSCP KMI Advisors, L.L.C.	02/10/2011			
**Signature of Reporting Person	Date			
/s/ Yvette Kosic, Attorney-in-fact, GSCP V Advisors, L.L.C.	02/10/2011			
**Signature of Reporting Person	Date			
/s/ Yvette Kosic, Attorney-in-fact, GSCP VI Advisors, L.L.C.	02/10/2011			
**Signature of Reporting Person	Date			
/s/ Yvette Kosic, Attorney-in-fact, GS KMI Advisors, L.L.C.	02/10/2011			
**Signature of Reporting Person	Date			
/s/ Yvette Kosic, Attorney-in-fact, GS Capital Partners V GmbH & Co. KG	02/10/2011			
**Signature of Reporting Person	Date			
/s/ Yvette Kosic, Attorney-in-fact, GSCP V GMBH Knight Holdings				
**Signature of Reporting Person	Date			

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) See Exhibit 99.1 for text of footnote (1).
- (2) See Exhibit 99.1 for text of footnote (2).
- (3) See Exhibit 99.1 for text of footnote (3).

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#### **Remarks:**

For Powers of Attorney, see Exhibit 24.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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