

MID-STATE BANCSHARES
Form 8-K
August 01, 2003

United States
Securities and Exchange Commission

Washington, D.C. 20549

FORM 8-K

**Current Report Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **July 28, 2003**

MID-STATE BANCSHARES

(Name of Small Business Issuer in its Charter)

California

(State or Other Jurisdiction of
Incorporation or Organization)

000-23925

(File Number)

77-0442667

(I.R.S. Employer Identification
No.)

**1026 Grand Ave. Arroyo
Grande, CA**

(Address of Principal Executive
Offices)

93420

(Zip Code)

Registrant's Telephone Number, including area code: **(805) 473-7700**

Item 7. EXHIBITS

Exhibit No.	Description
99	Press Release of July 16, 2003

Item 12. DISCLOSURE OF RESULTS OF OPERATIONS AND FINANCIAL CONDITION

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On July 16, 2003, Mid-State Bancshares reported net income of \$8.4 million for the three months ended June 30, 2003, a 16.9% increase over second quarter 2002 earnings of \$7.2 million. Diluted earnings per share were \$0.34 in the second quarter of 2003 compared to \$0.29 in the like 2002 period.

Please refer to the Press Release dated July 16, 2003, attached hereto and made a part hereof.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 28, 2003

MID-STATE BANCSHARES

By: /s/ JAMES W. LOKEY
James W. Lokey
President
Chief Executive Officer

By: /S/ JAMES G.
STATHOS
James G. Stathos
Executive Vice President
Chief Financial Officer

EXHIBIT INDEX

Exhibit No.	Description
99	Press Release announcing Mid-State Bancshares Operating Results for the Second Quarter 2003