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GARDNER DENVER INC
Form 8-K
March 11, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K/A
(AMENDMENT NO. 1)

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 2, 2004

GARDNER DENVER, INC.
(Exact name of Registrant as Specified in its Charter)

DELAWARE	1-13215	76-0419383
(State or Other Jurisdiction of Incorporation or Organization)	(Commission File Number)	(I.R.S. Employer Identification No.)

1800 GARDNER EXPRESSWAY
QUINCY, ILLINOIS 62301
(Address of Principal Executive Offices and Zip Code)

(217) 222-5400
(Registrant's Telephone Number, Including Area Code)

EXPLANATORY NOTE

On January 5, 2004, Gardner Denver, Inc. (the "Company") announced that it had effectively completed its acquisition of Syltone plc ("Syltone"), through its wholly-owned subsidiary GD First (UK) plc, having received valid acceptances in respect of approximately 96.66 percent of Syltone's issued share capital (the "Acquisition"). On February 26, 2004, the Company completed the acquisition of the remaining share capital of Syltone that it did not own. This Amendment No. 1 on Form 8-K/A amends the Company's Current Report of Form 8-K filed on January 13, 2004 to provide Syltone historical financial statements and pro forma financial information relating to the Acquisition.

ITEM 5. OTHER EVENTS.

On March 10, 2004, the Company announced its intention to offer, subject to market and other conditions, 3,000,000 shares of its common stock pursuant to its existing shelf registration and the prospectus supplement in the form attached hereto as Exhibit 99.4 and incorporated herein by reference. In connection with the offering, the Company will grant the underwriters an option to purchase up to an additional 450,000 shares of its common stock to cover over-allotments, if any.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

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- (a) Index to Financial Statements of Business Acquired
The index refers to the prospectus supplement attached hereto as Exhibit 99.4

Syltone Consolidated Financial Statements
Independent Auditors' Report
Consolidated Profit and Loss Accounts for the years ended 31 March 2003 and 2002
Consolidated Balance Sheets as at 31 March 2003 and 2002
Consolidated Cash Flow Statements for the years ended 31 March 2003 and 2002
Consolidated Statements of Total Recognized Gains and Losses for the years ended 31 March 2003 and 2002
Reconciliations of Movements in Consolidated Shareholders' Funds for the years ended 31 March 2003 and 2002
Company Balance Sheets as at 31 March 2003 and 2002
Notes to Consolidated Financial Statements

Syltone Consolidated Interim Financial Statements (unaudited)
Consolidated Profit and Loss Accounts for the six month periods ended 30 September 2003 and 2002 (unaudited)
Consolidated Balance Sheets at 30 September 2003 and 2002 (unaudited)
Consolidated Cash Flow Statements for six month periods ended 30 September 2003 and 2002 (unaudited)
Reconciliations of Movements in Consolidated Shareholders' Funds for the six month period ended 30 September 30, 2003 and 2002 (unaudited)
Notes to Consolidated Financial Statements (unaudited)

- (b) Index to Unaudited Pro Forma Financial Information
The index refers to the prospectus supplement attached hereto as Exhibit 99.4

Unaudited Pro Forma Consolidated Financial Statements
Unaudited Pro Forma Consolidated Statement of Operations for the year ended December 31, 2003
Unaudited Pro Forma Consolidated Balance Sheet as of December 31, 2003
Notes to Unaudited Pro Forma Consolidated Financial Statements

- (c) Exhibits.
See the Exhibit Index, which is incorporated by reference into this Item.

ITEM 9. REGULATION FD DISCLOSURE.

On January 5, 2004, the Company issued a press release announcing that the Company's previously announced cash offer for the outstanding shares of Syltone has become wholly unconditional, effectively completing the acquisition. A copy of such press release is attached hereto as Exhibit 99.1 and incorporated herein by reference. The offer document and form of acceptance are attached hereto as Exhibits 99.2 and 99.3, respectively, and

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incorporated herein by reference.

On March 10, 2004, the Company issued a press release announcing its intention to offer, subject to market and other conditions, 3,000,000 shares of its common stock and to grant the underwriters an option to purchase an additional 450,000 shares of its common stock to cover over-allotments, if any. A copy of such press release is attached hereto as Exhibit 99.5 and incorporated herein by reference.

The information in this Item 9 and the exhibit attached hereto shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act), or otherwise subject to the liabilities of such section, nor shall such information or exhibit be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth in such a filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

GARDNER DENVER, INC.

Date: March 11, 2004

By: /s/ Philip R. Roth

Philip R. Roth
Vice President, Finance and
Chief Financial Officer

EXHIBIT INDEX

EXHIBIT NO.	DESCRIPTION
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23.1	Consent of KPMG LLP
23.2	Consent of KPMG Audit Plc
99.1	Press Release dated January 5, 2004*
99.2	Recommended Cash Offer by UBS Investment Bank on behalf of GD First (UK) plc for Syltone plc*
99.3	Form of Acceptance, Authority and Election for Recommended Cash Offer*
99.4	Prospectus Supplement, dated March 11, 2004
99.5	Press Release dated March 10, 2004