

BANK ONE CORP  
Form 8-K  
April 20, 2004

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): April 20, 2004**

**BANK ONE CORPORATION**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**001-15323**  
(Commission File Number)

**31-0738296**  
(IRS Employer  
Identification No.)

**1 Bank One Plaza, Chicago, IL**  
(Address of principal executive offices)

**60670**  
(Zip Code)

Registrant's telephone number, including area code: **312-732-4000**

**Item 5. Other Events and Regulation FD Disclosure**

See Item 12 below.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits**

(c) Exhibits.

| <u>Exhibit Number</u> | <u>Description of Exhibits</u>   |
|-----------------------|--|
| 99(a)                 | Registrant's April 20, 2004 News Release announcing its 2004 first quarter earnings. |

**Item 12. Results of Operations and Financial Condition**

On April 20, 2004, the Registrant issued a news release announcing its 2004 first quarter earnings. A copy of the news release, including unaudited financial information released as a part thereof, is attached as Exhibit 99(a) to this Current Report on Form 8-K and incorporated by reference herein.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BANK ONE CORPORATION**

(Registrant)

Date: April 20, 2004

By: /s/ Heidi Miller

Title: Chief Financial Officer

**EXHIBIT INDEX**

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