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INTERLOTT TECHNOLOGIES INC

Form 8-K/A

August 14, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

(Amendment No. 1)

Current Report Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 1, 2001

INTERLOTT TECHNOLOGIES, INC.

(Exact name of registrant as specified in its charter)

| | | |
|--------------------------|--------------------------|---|
| Delaware | 001-12986 | 31-1297916 |
| (State of Incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |

7697 Innovation Way, Mason, Ohio 45040
(Address of principal executive offices, including zip code)

(513) 701-7000
(Registrant's telephone number, including area code)

Items 1, 3, 4, 5, 6, 8 and 9 are not applicable and are omitted from this Current Report. The information required by Items 2 and 7(c) has been previously filed. This amended report is filed to provide the financial information required by Items 7(a) and 7(b).

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(a) Financial Statements of On-Point Technology Systems, Inc.

We are including the financial statements of On-Point Technology Systems, Inc. since the lottery business acquired accounted for more than 99% of their revenue in 2000 and approximately 95% of their revenue in 1999. Accordingly, we do not believe that separate financial statements for the lottery division would be substantially different.

The following financial statements of On-Point Technology Systems, Inc. are incorporated by reference from the financial statements presented in On-Point's Forms 10-KSB for the years ended December 31, 2000 and 1999 and Form 10-QSB for the quarter ended March 31, 2001, which are attached as Exhibit 99.1:

Report of Rothstein, Kass & Company, PC
Report of Deloitte & Touche LLP

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Consolidated Balance Sheet as of December 31, 2000
Consolidated Statements of Operations for the Years Ended
December 31, 2000 and 1999
Consolidated Statements of Shareholders' Equity for the Years
Ended December 31, 2000 and 1999
Consolidated Statements of Cash Flows for the Years Ended
December 31, 2000 and 1999
Notes to Consolidated Financial Statements for the Years Ended
December 31, 2000 and 1999
Report of Deloitte & Touche LLP
Consolidated Balance Sheet as of December 31, 1999
Condensed Consolidated Balance Sheet as of March 31, 2001
(unaudited)
Condensed Consolidated Statement of Operations for the Three
Months Ended March 31, 2001 (unaudited)
Condensed Consolidated Statement of Cash Flows for the Three
Months Ended March 31, 2001 (unaudited)
Notes to Condensed Consolidated Financial Statements
(unaudited)

(b) Pro Forma Financial Information

The following pro forma financial statements are attached as
Exhibit 99.2:

Basis of Presentation
Pro Forma Consolidated Balance Sheet as of March 31, 2001
Pro Forma Consolidated Statement of Income for the Year
Ended December 31, 2000
Pro Forma Consolidated Statement of Income for the Quarter
Ended March 31, 2001

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934,
the registrant has duly caused this report to be signed on its behalf by the
undersigned hereunto duly authorized.

Interlott Technologies, Inc.

/s/ Dennis W. Blazer

Dennis W. Blazer
Chief Financial Officer

Date: August 14, 2001