

Edgar Filing: FEDERAL REALTY INVESTMENT TRUST - Form 8-K

FEDERAL REALTY INVESTMENT TRUST
Form 8-K
May 29, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 23, 2003

Federal Realty Investment Trust

(Exact name of registrant as specified in its charter)

Maryland (State or other jurisdiction of incorporation)	1-07533 (Commission File Number)	52-0782497 (IRS Employer Identification No.)
1626 East Jefferson Street, Rockville, Maryland (Address of principal executive offices)		20852-4041 (Zip Code)

Registrant's telephone number including area code: 301/998-8100

Item 5. Other Events.

On May 23, 2003, Federal Realty Investment Trust, or the Trust, directed Citibank, N.A. to publish notice to the holders of the Trust's 5 1/4% Convertible Subordinated Debentures due 2003, which we refer to as the Debentures, stating that the Trust will redeem all of the Debentures effective June 23, 2003, which is the Redemption Date. The Debentures will be redeemed at the Redemption Price, which is 100% of the principal amount, together with accrued and unpaid interest from April 28, 2003 through the Redemption Date. The redemption is made pursuant to the terms of the Fiscal Agency Agreement, dated as of October 28, 1993, between Citibank, N.A. and the Trust, and the Debentures and related indenture.

For further information concerning the redemption, see the Notice of Redemption filed as an exhibit to this report.

Item 7. Financial Statements and Exhibits.

(c) Exhibits. The following exhibit is included as part of this report.

Exhibit No.	Description
99.1	Notice of Redemption, dated May 23, 2003.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended,

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the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

FEDERAL REALTY INVESTMENT TRUST

Date: May 29, 2003

By: /s/ Dawn M. Becker

Dawn M. Becker
Senior Vice President, General Counsel
and Secretary

EXHIBIT INDEX

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