

RadNet, Inc.
Form 8-K
March 04, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 3, 2014

RADNET, Inc.

(Exact name of registrant as specified in its Charter)

Delaware 0-19019 13-3326724
(State or Other Jurisdiction of Incorporation) (Commission File Number) (IRS Employer Identification No.)

1510 Cotner Avenue
Los Angeles, California 90025
(Address of Principal Executive Offices) (Zip Code)

(310) 478-7808
(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On March 3, 2014 RadNet, Inc. (“RadNet”) issued a press release and held a conference call regarding our financial results for the quarter and year ended December 31, 2013 and our proposed refinancing of our \$200 Million 10 3/8% Senior Unsecured Notes. A copy of the press release is furnished as Exhibit 99.1 and a copy of the transcript of the conference call is furnished as Exhibit 99.2 to this Current Report.

The information in this Current Report, including Exhibit 99.1 and Exhibit 99.2 is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that Section. The information in this Current Report, including Exhibit 99.1 and Exhibit 99.2 shall not be incorporated by reference into any registration statement or other document filed with the Commission.

Item 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits

<u>Exhibit Number</u>	<u>Description of Exhibit</u>
99.1	Press Release dated March 3, 2014 relating to RadNet, Inc.’s financial results for the quarter and year ended December 31, 2013 and proposed refinancing of \$200 Million 10 3/8% Senior Unsecured Notes.
99.2	Transcript of conference call.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 3, 2014 **RADNET, INC.**

By: /s/ Jeffrey L. Linden

Name: Jeffrey L. Linden

Title: Executive Vice President and General Counsel

EXHIBIT INDEX

Exhibit No. Description

99.1 Press Release dated March 3, 2014

99.2 Transcript of conference call.

