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PONTE NOSSA ACQUISITION CORP

Form 8-K

January 07, 2003

Securities and Exchange Commission
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report: December 20, 2002

Ponte Nossa Acquisition Corp.
(Exact name of registrant as specified in its charter)

| | | |
|---|--|--|
| Delaware (State or other jurisdiction of incorporation) | 0-25611 (Commission File Number) | 33-0838660 (IRS Employer Identification No.) |
|---|--|--|

18271 McDermott West, Suite A-1
Irvine, California 92614
(Address of principal executive offices)

Registrant's telephone number, including area code:
(949) 474-7020

Not Applicable

(Former name or former address, if changed since last report)

Item 5. Other Events and Regulation FD Disclosure.

On December 20, 2002, the Registrant entered into a Second Amended and Restated Agreement and Plan of Merger with VisiJet, Inc. and VisiJet Acquisition Corporation, relating to the proposed merger between Registrant and VisiJet, Inc. The Second Amended and Restated Agreement and Plan of Merger amends and restates the Amended and Restated Agreement and Plan of Merger between Registrant, VisiJet, Inc., and VisiJet Acquisition Corporation, dated as of November 27, 2002

Item 7. Financial Statements and Exhibits

Exhibit 2 Second Amended and Restated Agreement and Plan of Merger, dated December 20, 2002 between Registrant, VisiJet, Inc. and VisiJet Acquisition Corporation.

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Ponte Nossa Acquisition Corp.

By: /s/ Laurence Schreiber

Laurence Schreiber, Chief Executive Officer

Date: January 7, 2003