

Edgar Filing: SPRINT CORP - Form 8-K

The primary purposes of the Amendment are to reflect: (i) the redesignation of Series 1 FON Common Stock and Series 2 FON Common Stock into Series 1 Common Stock and Series 2 Common Stock, respectively, (ii) the inclusion of Non-Voting Common Stock as an additional stock as to which the rights issued under the Rights Agreement, as amended by the Amendment, will attach upon issuance of the Non-Voting Common Stock to the holders of Nextel Class B Common Stock in the merger, and (iii) the change of Sprint Corporation's name to Sprint Nextel Corporation following the merger. The Amendment will become effective immediately before the completion of the merger. The Amendment will not become effective if the merger is not completed.

The foregoing description of the amendment does not purport to be complete and is qualified in its entirety by reference to the form of amendment, which is filed as Exhibit 4.2 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

Exhibits

- 4.1 Second Amended and Restated Rights Agreement between Sprint and UMB Bank, n.a., as Rights Agent, dated as of March 16, 2004 and effective as of April 23, 2004, (filed as Exhibit 1 to Amendment No. 5 to Sprint Corporation's Registration Statement on Form 8-A relating to Sprint's Rights, filed April 12, 2004 and incorporated herein by reference)
- 4.2 Form of Amendment to Second Amended and Restated Rights Agreement

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

SPRINT CORPORATION

Date: June 14, 2005

By: /s/ Michael T. Hyde
Michael T. Hyde, Assistant Secretary

EXHIBIT INDEX

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