

US ENERGY CORP  
Form 8-K  
March 04, 2009

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): March 4, 2009 (March 4, 2009)

U.S. ENERGY CORP.

(Exact Name of Company as Specified in its Charter)

|   |                       |   |
|---|-----------------------|---|
| Wyoming   | 0-6814                | 83-0205516                              |
| (State or other jurisdiction of<br>incorporation or organization) | (Commission File No.) | (I.R.S. Employer<br>Identification No.) |

|   |            |
|---|------------|
| Glen L. Larsen Building<br>877 North 8th West<br>Riverton, WY | 82501      |
| (Address of principal executive<br>offices)                   | (Zip Code) |

Registrant's telephone number, including area code: (307) 856-9271

Not Applicable

Former Name, Former Address or Former Fiscal Year.,  
If Changed From Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2):

Written communications pursuant to Rule 425 under the Securities Act  
Soliciting material pursuant to Rule 14a-12 under the Exchange Act  
Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act



Section 8: Other Events

Item 8.01. U.S. Energy Corp. Engages SMH Capital Inc. to Seek Oil and Gas Acquisitions.

U.S. Energy Corp. published a press release announcing that it has engaged Houston, Texas-based SMH Capital Inc. to act as a financial advisor in connection with the potential purchase or acquisition of oil and gas assets.

Section 9: Financial Statements and Exhibits

Exhibit 10.1. Press Release dated March 4, 2009.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. ENERGY CORP.

Dated: March 4, 2009

By:

/s/ Mark J. Larsen  
Mark J. Larsen, President

