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BOOTS & COOTS INTERNATIONAL WELL CONTROL INC

Form S-8

September 28, 2004

filed with the Securities and Exchange Commission on September 28 , 2004 Registration No. 333-______

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

> > FORM S-8 REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

BOOTS & COOTS INTERNATIONAL WELL CONTROL, INC.

(Exact name of registrant as specified in its charter)

DELAWARE DELAWARE 11-2908692
(State or other jurisdiction (I.R.S. Employer of incorporation or organization) Identification No.)

11-2908692

11615 NORTH HOUSTON ROSSLYN HOUSTON, TEXAS (Address of Principal Executive Offices)

77086 (Zip Code)

BOOTS & COOTS INTERNATIONAL WELL CONTROL, INC. NONEMPLOYEE DIRECTOR STOCK OPTION PLAN (Full title of the plan)

BRIAN KEITH Copy to:

Corporate Secretary WILLIAM T. HELLER IV

11615 N. Houston Rosslyn Thompson & Knight LLP

Houston, Texas 77086 333 Clay Street, Suite 3300

(Name and address of agent for service) Houston, Texas 77002

(713) 654-8111

(281) 931-8884 (Telephone number, including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

TITLE OF AMOUNT PROPOSED MAXIMUM PROPOSED AMOUNT OF SECURITIES TO TO BE OFFERING PRICE MAXIMUM AGGREGATE REGISTRATION FEE BE REGISTERED (1) PER SHARE (2) OFFERING PRICE (2)

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Common Stock, 600,000 \$.00001 par value shares (2)

600,000 \$

0.79 \$

474,000 \$ 60.06

per share
