

Edgar Filing: EVOLVE SOFTWARE INC - Form S-8

EVOLVE SOFTWARE INC
Form S-8
October 10, 2002

As filed with the Securities and Exchange Commission on October 10, 2002
Registration No. 333-_____

=====

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

EVOLVE SOFTWARE, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE
(STATE OR OTHER JURISDICTION OF
INCORPORATION OR ORGANIZATION)

94-3219745
(I.R.S. EMPLOYER
IDENTIFICATION NUMBER)

1400 65TH STREET, SUITE 100
EMERYVILLE, CA 94608

(ADDRESS, INCLUDING ZIP CODE, OF PRINCIPAL EXECUTIVE OFFICES)

AMENDED AND RESTATED 2000 STOCK PLAN
AMENDED AND RESTATED 2002 NONSTATUTORY STOCK OPTION PLAN
AMENDED AND RESTATED 2000 EMPLOYEE STOCK PURCHASE PLAN
STAND ALONE STOCK OPTION AGREEMENT
(FULL TITLE OF THE PLANS)

LINDA ZECHER
PRESIDENT AND CHIEF EXECUTIVE OFFICER
EVOLVE SOFTWARE, INC.
1400 65TH STREET, SUITE 100
EMERYVILLE, CA 94608
(510) 428-6000

(NAME, ADDRESS AND TELEPHONE NUMBER, INCLUDING AREA CODE, OF AGENT FOR SERVICE)

Copy to:

KATHARINE A. MARTIN, ESQ.
WILSON SONSINI GOODRICH & ROSATI
PROFESSIONAL CORPORATION
650 PAGE MILL ROAD
PALO ALTO, CA 94304
(650) 493-9300

Edgar Filing: EVOLVE SOFTWARE INC - Form S-8

CALCULATION OF REGISTRATION FEE

| TITLE OF EACH CLASS OF SECURITIES TO BE REGISTERED | AMOUNT TO BE REGISTERED | PROPOSED MAXIMUM OFFERING PRICE PER SHARE (1) | PROPOSED MAXIMUM AGGREGATE OFFERING PRICE (1) | R |
|--|-------------------------------|--|--|----|
| Common Stock, \$0.001 par value per share, issuable under the Amended and Restated 2000 Stock Plan | 11,461,871 | \$ 0.44 (2) | \$ 5,043,223 (2) | \$ |
| Common Stock, \$0.001 par value per share, issuable under the Amended and Restated 2000 Stock Plan | 9,538,129 | \$ 0.115 (3) | \$ 1,096,885 (3) | \$ |
| Common Stock, \$0.001 par value per share, issuable under the Amended and Restated 2002 Nonstatutory Stock Option Plan | 3,500,000 | \$ 0.24 (2) | \$ 840,000 (2) | \$ |
| Common Stock, \$0.001 par value per share, issuable under the Amended and Restated 2000 Employee Stock Purchase Plan | 429,089 | \$ 0.115 (3) | \$ 49,345 (3) | \$ |
| Common Stock, \$0.001 par value per share, issuable under a Stand Alone Stock Option Agreement | 4,000,000 | \$ 0.25 (2) | \$ 1,000,000 (2) | \$ |
| Total | 28,929,089 | --- | \$ 8,029,453 | \$ |