

Edgar Filing: ENTERTAINMENT PROPERTIES TRUST - Form 8-K

ENTERTAINMENT PROPERTIES TRUST

Form 8-K

September 27, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):  
SEPTEMBER 24, 2004

ENTERTAINMENT PROPERTIES TRUST

-----  
(Exact name of company as specified in its charter)

MARYLAND

1-13561

43-1790877

-----  
(State or other jurisdiction  
of incorporation)

-----  
(Commission file number)

-----  
(IRS Employer  
Identification Number)

30 WEST PERSHING ROAD, SUITE 201, KANSAS CITY, MISSOURI 64108

-----  
(Address of principal executive offices) (Zip Code)

(816) 472-1700

-----  
(Registrant's telephone number, including area code)

NOT APPLICABLE

(Former name or former address if changed since last report)

THIS REPORT IS BEING FILED SOLELY FOR THE PURPOSE OF FILING EXHIBIT 8.1 TO  
THE REGISTRANT'S REGISTRATION STATEMENT ON FORM S-3, REGISTRATION NO.  
333-119160.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

EXHIBIT NO.      DOCUMENT

8.1                      Opinion of Sonnenschein Nath & Rosenthal LLP dated September  
24, 2004 regarding certain U.S. Federal Income Tax Matters  
in connection with the issuance and sale of common shares of

Edgar Filing: ENTERTAINMENT PROPERTIES TRUST - Form 8-K

beneficial interest registered under the Registrant's  
Registration Statement on Form S-3, Registration No.  
333-119160.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the  
Registrant has duly caused this Report to be signed on its behalf by the  
undersigned hereunto duly authorized.

Entertainment Properties Trust

Date: September 24, 2004

By: /s/ Fred L. Kennon

-----  
Fred L. Kennon  
Vice President, Treasurer and  
Chief Financial Officer