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ZENTZ ROB	ERT W										
Form 4/A											
August 22, 20	007										
FORM 4 UNITED STATES SECURITIES AND EXCHANCE COMMISSION									OMB APPROVAL		
CURIVI 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549								OMB Number:	3235-0287		
Check this box									Expires:	January 31,	
if no longer subject to STATEMENT OF CHANGES IN BENEFICIAL					L OW	NERSHIP OF	Estimated a	2005 average			
Section 16	5. SECURITIES								burden hours per		
Form 4 or Form 5									response	response 0.5	
obligation	~ *	•					-	ge Act of 1934,			
may conti				•	•	• •		f 1935 or Sectio	n		
See Instru	ction	30(n)	of the Inv	/estment (Company	Act	01 19	40			
1(b).											
(Print or Type R	esponses)										
				2. Issuer Name and Ticker or Trading				5. Relationship of Reporting Person(s) to Issuer			
			-	ymbol AUREATE EDUCATION, INC.							
			[LAUR]					(Check all applicable)			
(Last)	(First)	(Middle)		Earliest Tra				Director	100	o Owner	
(Last)	(Pilst)	(Wildule)	(Month/Da		insaction			Director X Officer (give		er (specify	
650 SOUTH	EXETER ST	REET	08/17/20	-				below)	below) General Couns	ما	
								,			
				If Amendment, Date Original				6. Individual or Joint/Group Filing(Check			
Filed(Mor 08/22/2				(Month/Day/Year)				Applicable Line) _X_ Form filed by One Reporting Person			
BALTIMOR	E, MD 21202	2	00/22/20	107					More than One Ro		
(City)	(State)	(Zip)	Table	e I - Non-De	erivative S	ecuri	ties Ac	quired, Disposed o	f, or Beneficia	lly Owned	
1.Title of Security (Instr. 3)		Transaction Date 2A. Deemed fonth/Day/Year) Execution Date any (Month/Day/Y		Code Disposed of (D)				SecuritiesIBeneficially()OwnedIFollowing()	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
						(A) or		Reported Transaction(s)			
				Code V	Amount	(D)	Price	(Instr. 3 and 4)			
Common Stock	08/17/2007			D <u>(1)</u>	4,841 (1)	D	\$ 62	0	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
 (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactio Code (Instr. 8)	5. Number of orDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. Pr Deriv Secu (Inst
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Options (rt to buy)	\$ 29	08/17/2007		D <u>(2)</u>	45,000	(3)	(3)	Common Stock	45,000	\$ 3
Options (rt to buy)	\$ 19.43	08/17/2007		D <u>(2)</u>	25,000	(3)	(3)	Common Stock	25,000	\$4 <u>(</u>
Options (rt to buy)	\$ 46.37	08/17/2007		D <u>(2)</u>	30,000	<u>(3)</u>	(3)	Common Stock	30,000	\$ 1
Options (rt to buy)	\$ 17.54	08/17/2007		D <u>(2)</u>	4,000	(3)	(3)	Common Stock	4,000	\$ 4 <u>(</u>

Reporting Owners

Reporting Owner Name / Address				
	Director	10% Owner	Officer	Other
ZENTZ ROBERT W 650 SOUTH EXETER STREET BALTIMORE, MD 21202			EVP, General Counsel	

Signatures

**Signature of

Reporting Person

Robert W. Zentz

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

08/22/2007

Date

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Upon the effectiveness of the merger of L Curve Sub Inc. with and into the Issuer on August 17, 2007, all outstanding shares of Issuer owned by Mr. Zentz were cancelled in exchange for his right to receive \$62 per share in cash. The original Form 4 filed in connection

- with this transaction failed to account for the cancellation on July 12, 2007 of 2,659 shares held by Mr. Zentz to pay taxes in connection with the vesting of 7,500 shares of restricted stock upon change of control of the Issuer. A Form 4 was filed for that transaction on August 22, 2007.
- (2) Upon the effectiveness of the merger of L Curve Sub Inc. with and into the Issuer on August 17, 2007, all vested and exercisable options to purchase shares of Issuer were cancelled in exchange for the holder's right to receive cash consideration for each option in an amount equal to the difference between \$62 and the per option exercise price, which consideration will be paid to the holder on or before August

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24, 2007.

(3) Not applicable. Upon the effectiveness of the merger of L Curve Sub Inc. with and into the Issuer on August 17, 2007, all outstanding options of Issuer were cancelled.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.